

## **CIMPOR – CIMENTOS DE PORTUGAL, SGPS, S.A.**

Public Company  
HEADQUARTERS: Rua Alexandre Herculano, 35 – 1250-009 Lisboa  
TAX ID NO.: 500 722 900  
SHARE CAPITAL: 672,000,000€  
Registered in the Commercial Registry Office of Lisbon under no. 500 722 900

### **ANNUAL GENERAL ASSEMBLY** **NOTIFICATION**

1. Given the unavailability of the Chairman of the General Assembly Board, as requested by the Board of Directors and in conformity with the procedures indicated in the understanding defined by the *Comissão do Mercado de Valores Mobiliários* (Portuguese Securities and Exchange Commission) – although disagreeing with it –, I hereby convene the Shareholders for a General Assembly, at the *Centro de Congressos de Lisboa*, located at Praça das Indústrias (Junqueira) – Auditorium VIII, given that our headquarters are not capable of holding this meeting in satisfactory conditions. The Assembly shall meet on **11 May 2007**, at **10:30**, with the following Order of Business:

**FIRST POINT:** Elect a new Vice-Chairman for the General Assembly Board to complete the remainder of the current four year period (2005/2008), who should immediately take over his/her duties;

**SECOND POINT:** Deliberate on the management report, balance sheet and accounts for the financial year 2006;

**THIRD POINT:** Deliberate on the consolidated management report, consolidated balance sheet and accounts for the financial year 2006;

**FOURTH POINT:** Deliberate on the distribution of earnings;

**FIFTH POINT:** Proceed to the general assessment of the company's Management and Supervisory Board;

**SIXTH POINT:** Deliberate on the disposal of equity to company or participating company workers and members of the corporate bodies, in accordance with the Regulations on Acquisition of Equity by Workers – Year 2007;

**SEVENTH POINT:** Deliberate on the disposal of its equity to the Group's supervisory staff, and to the members of the corporate bodies of both the company and participating companies, within the scope of the Share Option Plans;

**EIGHTH POINT:** Deliberate on the acquisition and disposal of its equity;

**NINTH POINT:** Deliberate as to the authorisation to be granted to members of the Company's Board of Directors to exercise duties inherent to positions as Directors in competing companies and definition of the access regime to sensitive information applicable to them;

**TENTH POINT:** Deliberate on the partial change of the Memorandum of Association and Articles of Association in order to update them and make them appropriate for the changes imposed by the new legislation on commercial companies;

**ELEVENTH POINT:** Proceed to rearranging the Company's Supervisory Board, in conformity with the new structure approved under the terms of the previous Point, as well as to the election of new titleholders for those positions to carry out these duties until the end of the term of office in progress (2005/2008).

2. Under the terms of that set forth in number 8 of Article 377 of the Code of Commercial Companies, the text of the proposal relative to Point 10 on the Agenda is available to shareholders, for consultation, on the website [www.cimpor.pt](http://www.cimpor.pt), as well as at company headquarters, during regular business hours, as of the date of the publication of this Notification. In turn, and to comply with that foreseen in Article 289 of the Code of Commercial Companies, during the 15 days prior to the date of the General Assembly, the information foreseen in this norm, namely the documents relative to the accounts and the text of the proposals to be provided by the Board of Directors, shall be made available for consultation by the shareholders, at those same places.
3. We call the attention of the Shareholders to that set forth in article 7 of the Memorandum of Association and Articles of Association, in what refers to the right of vote and participation in the General Assembly, and namely, to the following:

- Only the shareholders with right of vote can be present at the General Assembly, with one vote corresponding to each five hundred shares.
  - Only those shareholders that hold at least five hundred shares subscribed in their name, until the fifth business day prior to the date of the General Assembly, and which remain subscribed in the name of the shareholder, until its closing can take part in the General Assembly and vote through absentee ballot. For this effect, the shareholders should send to the Chairman of the General Assembly, until the third business day prior to the date on which the General Assembly is to be carried out, a statement issued by their respective financial broker, under the terms of the Portuguese Securities Code, proving that at least on the fifth business day prior to the date scheduled for the General Assembly, these shares were subscribed in their name, in book-entry securities accounts of that institution, and that these are blocked and cannot be traded until after the General Assembly.
4. In compliance with that set forth in article 10 of the Memorandum of Association and Articles of Association and also to clarify the previous point, the Shareholders should provide the Chairman of the General Assembly, by 17:00 on the 8 May of the current year with:
- Representation instruments, should they be represented, indicating the name and domicile of the representative and the date of the meeting;
  - The indication of the representative of legal persons;
  - Statements from financial brokers, proving that, on 4 May of the current year or prior to that, the shares of which they are titleholders are subscribed in their name and that these are blocked under the terms of the law and the Memorandum of Association and Articles of Association.
5. We inform the Shareholders that they may exercise their right of vote through absentee ballot. For this effect, they should send, to the Company Chairman of the General Assembly Board, by the second business day prior to the date of the General Assembly, a voting statement as to each of the points on the Order of Business.

- 5.1.** Each of the voting statements should be placed in a sealed envelope, and shall have the following annotation: “CONTAINS VOTING STATEMENT ON POINT NUMBER (*indicate the respective number*) OF THE AGENDA”. The envelopes that contain the voting statement should be accompanied by a cover letter sending those envelopes, with the certified signature of the titleholder of the shares, (or, in the case of natural persons with the same signature as that on a suitable identification document – ID card, Passport or equivalent identification document – and should also mention the number, issuing date, and issuing entity of the identification document used). The cover letter, the mentioned envelopes and a copy of the identification document used should be introduced into a bigger envelope, which should be hand-delivered or forwarded by registered mail with acknowledgement of receipt, to the Chairman of the General Assembly Board of CIMPOR – Rua Alexandre Herculano, 35, 1250-009 LISBON.
- 5.2.** Once the envelopes are received with the absentee ballots, their authenticity, as well as if the voting shareholder fulfills the requisites set forth in the previous numbers, relative to the right of vote and participation in the General Assembly, are checked; those that are not recognized as being authentic or as not fulfilling the requisites set forth are not taken into account.
- 5.3.** Envelopes received from Shareholders that fall under the conditions mentioned in the previous point are opened at the General Assembly by the acting Chairman of the General Assembly, right after the vote as to the point on the Order of Business to which they are respective and, once the validity of the votes has been ascertained, they are considered for the respective counting and determination of the results.
- 5.4.** To exercise the right of vote through absentee ballot, the Shareholders should use voting bulletins that, clearly and unequivocally express their vote. For that purpose, they should use the standard bulletin available on the INTERNET, at [www.cimpor.pt](http://www.cimpor.pt), or send a written request addressed to the Chairman of the General Assembly, which should be received by 3 May of the current year. At the same addresses, a standard cover letter to be included with the envelopes containing the voting bulletins is available.

**THE VICE – CHAIRMAN OF THE GENERAL ASSEMBLY BOARD,  
ending his term of office**

(José António Cobra Ferreira)