

(Translated from the original version in Portuguese)

QUALIFIED SHAREHOLDING

Within the terms and for the purposes of article 17 of the Portuguese Securities Code, we hereby disclose the contents of a letter received yesterday from InterCement Austria Holding GmbH:

“Within the terms and for the purposes settled in article 16 of the Portuguese Securities Code (“Securities Code”) and article 2 of CMVM Regulation number 5/2008, InterCement Austria Holding GmbH, a limited liability company, with registered office at Hohenstaufengasse, no. 10, 3rd floor, 1010 Vienna, Austria, registered with the Vienna Commercial Court, under number FN 358795s, with a share capital of € 35,000 (thirty five thousand Euros), hereby announces that:

Following the Portuguese Securities Commission (“CMVM”) understanding, considering the position of Caixa Geral de Depósitos, S.A., Grupo Camargo Corrêa and Votorantim Cimentos S.A. in the takeover bid over the total shares of Cimpor - Cimentos de Portugal, SGPS, S.A. (“Cimpor”) preliminarily announced by InterCement, on March 30, 2012, it is imputable to InterCement (i) 33.25% (thirty three point twenty five percent) of the voting rights of the target company corresponding to 221,360,153 (two hundred and twenty one million, three hundred and sixty thousand and one hundred and fifty three) shares held by Camargo Corrêa Cimentos Luxembourg, S.à.r.L., a company incorporated under the laws of Luxembourg, with registered office at 65 Boulevard Grande-Duchesse Charlotte, Luxembourg (wholly owned subsidiary of Camargo Corrêa S.A.), a further (ii) 21.40% (twenty one point forty percent) held by Votorantim (imputable to Grupo Camargo Corrêa, following CMVM understanding, under paragraphs c) and h) of no.1 of the article 20 of the Securities Code) and also (iii) 9.73% (nine point seventy three percent) directly and indirectly held by Caixa Geral de Depósitos, S.A. (imputable to Grupo Camargo Corrêa, following CMVM understanding, under paragraph e) of no.1 of the article 20 of the Securities Code), totaling a global qualified shareholding of 64.38% (sixty four point thirty eight percent) of Cimpor voting rights.

CMVM understanding was based in the analysis of the commitments and negotiations held between the parties involved which are adequately explained in the approved takeover bid prospectus (available at www.cmvm.pt).

The Cimpor voting rights held by InterCement are also imputable to:

(a) InterCement Participações S.A., a company incorporated under the laws of the Federative Republic of Brazil, registered with the Brazilian Legal Persons Registry under number 10.456.140/0001- 22, with registered office at Avenida das Nações Unidas, 12495, 14 – A, in the capital of the State of São Paulo, which holds the total share capital of InterCement;

(b) The Camargo Corrêa S.A., a company incorporated under the laws of the Federative Republic of Brazil, registered with the Brazilian Legal Persons Registry under number 01.098.905/0001-09, with registered office at Rua Funchal, 160 – Vila Olímpia, in the capital of the State of São Paulo ("Camargo Corrêa"), which holds 99.99% of the share capital of InterCement Participações S.A.;

(c) The company Participações Morro Vermelho S.A., a company incorporated under the laws of the Federative Republic of Brazil, with registered office at Rua Funchal, 160 – Vila Olímpia, in the capital of the State of São Paulo, which controls the entire share capital of Camargo Corrêa;

(b) The companies RRRPN Empreendimentos e Participações S.A., RCABON Empreendimentos e Participações S.A., RCABPN Empreendimentos e Participações S.A., RCNON Empreendimentos e Participações S.A., RCNPN Empreendimentos e Participações S.A., RCPODON Empreendimentos e Participações S.A. and RCPODPN Empreendimentos e Participações S.A. (all incorporated under the laws of the Federative Republic of Brazil and with registered office at Rua Funchal, 160 – Vila Olímpia, in the capital of the State of São Paulo) which directly hold the joint control of Participações Morro Vermelho S.A., by means of a shareholders' agreement; and

(c) To the following individuals, which hold the joint control of the company RRRPN – Empreendimentos e Participações S.A. and, individually, the control of the following companies:

(i) Rosana Camargo de Arruda Botelho, which holds the direct control of the companies RCABON Empreendimentos e Participações S.A. and RCABPN Empreendimentos e Participações S.A.;

(ii) Renata de Camargo Nascimento, which holds the direct control of the companies RCNON Empreendimentos e Participações S.A. and RCNPN Empreendimentos e Participações S.A.; and

(iii) Regina de Camargo Pires Oliveira Dias, which holds the direct control of the companies RCPODON Empreendimentos e Participações S.A. and RCPODPN Empreendimentos e Participações S.A..”

Lisbon, May 31st, 2012