



(Translated from the original version in Portuguese)

COMPANIES MERGER IN BRAZIL

Yesterday, the Board of Directors of Cimpor - Cimentos de Portugal, SGPS, S.A. ("Cimpor") decided in favor of the merger between the two Brazilian companies CCB - Cimpor Cimentos do Brasil S.A. ("Cimpor Brasil") and InterCement Brasil S.A. ("InterCement Brasil"), both, indirectly, fully owned by Cimpor.

The merger of these two companies, within the Cimpor universe, will leverage the value creation, fostering the capture of synergies, while leading to an increased operational efficiency and service level, provided to the Brazilian market.

Lisbon, January 31, 2013