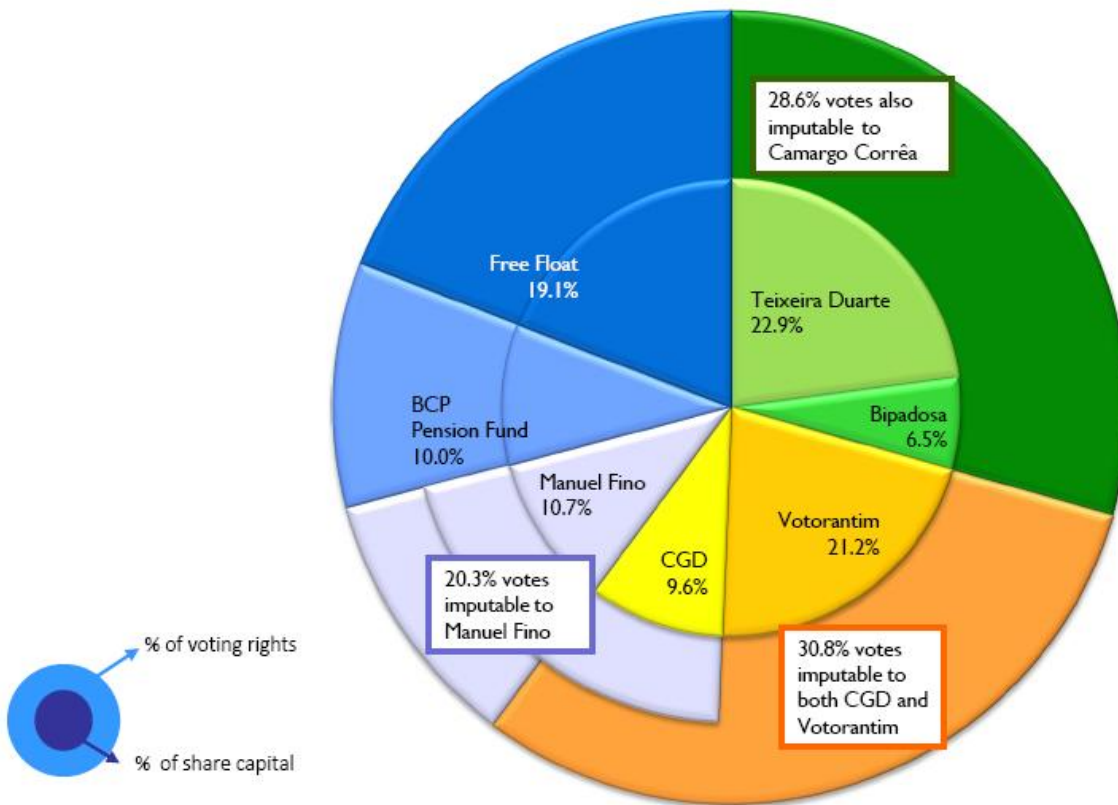




QUALIFYING SHAREHOLDINGS

Following the set of qualifying participation announcements it has published and the failure of Companhia Siderúrgica Nacional's tender offer for this company, announced today, CIMPOR – Cimentos de Portugal, SGPS, S.A., finds useful to disclose to the market a short summary of its present shareholder structure:

Shareholdings and imputable votes on this date:



Note: Cf. Table in annex for details

With this new shareholder structure, CIMPOR reaffirms its strength in the international cement context, proceeding with the development strategy that has placed the company among the most profitable international players of this sector.

Lisbon, February 23, 2010

The Executive Committee

CIMPOR – CIMENTOS DE PORTUGAL, SGPS, S.A.

Public Company ☐ Head Office: Rua Alexandre Herculano, 35 – 1250-009 LISBON

Share Capital: 672,000,000 euros

Tax and Lisbon Companies Registry Registration number: 500 722 900

Annex

Shareholders	% of share capital	% of voting rights ⁽¹⁾	Participations under share purchase agreement ⁽²⁾
<i>Grupo Camargo Corrêa</i> ⁽²⁾	28.6%	28.6%	28.6%
Teixeira Duarte, SGPS, S.A. ⁽²⁾	22.9%	22.9%	22.2%
Bipadosa, S.A. ⁽²⁾	6.5%	6.5%	6.5%
Grupo Votorantim ⁽³⁾	21.2%	30.8%	
Manuel Fino, SGPS, S.A. ⁽⁴⁾	10.7%	20.3%	
Banco Comercial Português, S.A. (BCP) e Fundo de Pensões do BCP	10.0%	10.0%	
Caixa Geral de Depósitos, S.A. (CGD) ⁽³⁾	9.6%	30.8%	
Free Float	19.1%	19.1%	

(1) According to article 20 of the Portuguese Securities Code.

(2) Camargo Corrêa, S.A.'s agreements with Teixeira Duarte - Engenharia e Construções, S.A. and Atlansider, SGPS, S.A.(Bipadosa, S.A.) to acquire 22,17% and 6,46% of the share capital, respectively.

(3) Shareholders agreement between Caixa Geral de Depósitos, S.A. and Votorantim Cimentos, S.A..

(4) Call option for Caixa Geral de Depósitos S.A, participation in favor of Investifino - Investimentos e Participações, SGPS, S.A. (Manuel Fino, SGPS, S.A.).