

*(Translated from the original version in Portuguese)*

## **QUALIFIED SHAREHOLDING**

Within the terms and for the purposes of article 17 of the Portuguese Securities Code and article 14 of the CMVM Regulation 5/2008, Cimpor hereby informs that Caixa Geral de Depósitos, S.A. notified us of the following:

“In compliance with article 16 of the Portuguese Securities Code, we hereby inform that Caixa Geral de Depósitos, S.A. (“CGD”) State owned company, with Tax and Lisbon Registry of Companies number 500960046, head office at Av. João XXI, 63, Lisboa, and with share capital of €5,150,000,000, sold to InterCement Austria Holding GmbH (“InterCement”), within the Public Tender Offer launched by the former, on June 18, 2012, 64,406,000 shares, corresponding to 9.5842% of the share capital of CIMPOR – Cimentos de Portugal, SGPS, S.A. (“CIMPOR”), a public company, with Tax and Lisbon Registry of Companies number 500722900, head office at Rua Alexandre Herculano, 35, in Lisbon, with share capital of EUR 672,000,000.

On June 20, Fidelidade - Companhia de Seguros. S.A., with head office at Largo do Calhariz, 30, in Lisboa, share capital of €400,000,000, and Tax and Lisbon Registry of Companies Number 500918880 and CGD’s Pension Fund, managed by CGD Pensões – Sociedade Gestora de Fundos de Pensões, S.A. with head office at Av. João XXI, 63, 2, Lisboa, and with share capital of €3,000,000, and Tax and Lisbon Registry of Companies Number 502777460 sold, within the Public Tender Offer launched by InterCement, the total amount of Cimpor shares held, 89,748 and 156,353, respectively.

Therefore, following the above mentioned sales, the CGD Group no longer holds any participation in Cimpor share capital.

Furthermore, in consequence of the referred alienation by CGD, the Shareholders Agreement signed by CGD and Votorantim Cimentos S.A. (“VC”), on February 3, 2010, as well as its amendment signed on March 13, 2010, was extinguished by automatic resolution, for what the voting rights associated to 142,492,130 shares, held by VC, are no longer imputable to CGD.

Finally, we hereby inform that, in presence of the above and within the terms and for the purposes of article 20 of the Portuguese Securities Code, there are no longer Cimpor voting rights imputable to CGD Group.”

Lisbon, June 22, 2012