

(Translated from the original version in Portuguese)

EXTENSION OF AVERAGE DEBT MATURITY

Cimpor announces a Refinancing process that has led to the immediate addition of a year to average debt maturity, which now stands at 5.8 years, and the transfer of liquidity requirements to 2017.

Within this scope, Cimpor via its subsidiary Cimpor Financial Operations, BV (“Cimpor BV”) has taken on a loan of USD900 million from a syndicate of international banks with a view to early repayment of its existing debts and cost reduction. The loan, which was taken on in USD and Euros, is split into three tranches, two of which of USD300 million, one for 5 years repayable from year 3, and a 5-year bullet loan, and the third tranche as a 7-year bullet loan. As well as Cimpor group companies the loan’s guarantors include InterCement Participações, S.A. (indirect controlling shareholder of this company).

Additionally, within the same scope and with the same aim as the loan described above, Cimpor Inversiones, S.A. and Cimpor BV, both subsidiaries of Cimpor, also took on an InterCompany Loan of €345 million from its majority shareholder, InterCement Austria Holding GmbH. This loan is taken on at market prices and with better conditions than the debt that it will pay off. It is provided at the same price as the final tranche of the syndicated loan described above.

The Refinancing process that is underway does not imply an increase in net debt nor does it bring additional commitments in terms of Net Debt / EBITDA for Cimpor, and it is important to note that this only has effects for InterCement Participações, S.A. (indirect controlling shareholder of the company).

Cimpor’s financial policy, as well as seeking Refinancing at better conditions, also includes conducting activities to Reduce Leverage and Debt.

Lisbon, 18 February, 2014