

## ANNOUNCEMENT

(Translated from the original version in Portuguese)

## PRIVATE PLACEMENT IN NORTH-AMERICAN MARKET

CIMPOR announces the pricing of a private placement in the North-American market of long term Notes to be issued by its wholly owned subsidiary Cimpor Financial Operations B.V..

This placement of US\$ 150 Million is part of a set of CIMPOR liquidity enhancement and maturity extension transactions.

This 10-year bullet issue will pay a 6.7% coupon, which compares favorably with the sovereign cost of risk.

CIMPOR is advised in this transaction by Citibank and RBS.

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