



*(Translated from the original version in Portuguese)*

## **GLOBAL MEDIUM TERM NOTE PROGRAMME**

CIMPOR – Cimentos de Portugal, SGPS, S.A. (CIMPOR) informs that it's fully owned Dutch subsidiary, CIMPOR Financial Operations, BV, updated today the EUR 2.5 billion "Global Medium Term Note Programme" (GMTN) established in December 2009.

Any Notes issued under this programme will benefit from a "Deed of Guarantee" by our subsidiaries CIMPOR Inversiones, S.A. and Corporación Noroeste, S.A. and a "Keep Well Agreement" provided by CIMPOR.

The Base Prospectus of this programme will be disclosed on the CIMPOR website: [www.cimpor.com](http://www.cimpor.com).

Lisbon, May 14<sup>th</sup>, 2012

### **Cimpor – Cimentos de Portugal, SGPS, S.A.**

Public Company

Head Office: Rua Alexandre Herculano, 35 | 1250-009 LISBON | PORTUGAL

Share Capital : 672.000.000 Euros

Tax and Lisbon Companies Registry and Registration number: 500 722 900

### **Investor Relations**

Filipa Mendes, IRO | Francisco Sequeira, IR

E-mail: [InvestorRelations@cimpor.com](mailto:InvestorRelations@cimpor.com)

Phone. (351) 21 311 8889