



a member of  InterCement

(Translated from the original version in Portuguese)

ISSUANCE OF USD 750.000.000 SENIOR NOTES

Cimpor – Cimentos de Portugal, SGPS, S.A. (“Cimpor”) announces that its subsidiary Cimpor Financial Operations, B.V., guaranteed its holding company InterCement Participações S.A. and by its subsidiary InterCement Brasil S.A., has today set the terms for a Senior Notes (“Notes”) issuance in the amount of USD 750.000.000 with a maturity of 10 years. The Notes were launched with a coupon of 5.750% and will be listed on the Singapore Exchange.

The book runners for this issuance were Bradesco BBI, BTG Pactual, CITI, HSBC and Itaú BBA.

This issuance will be used to refinance existing debts and for general corporate use, raising the company average debt maturity and diversifying its creditor base.

The Notes were not and will not be registered at CMVM, or at the US Securities and Exchange Commission (SEC) in line with the 1933 Securities Act, according to changes made. The Notes were offered and sold exclusively to qualified institutional investors in line with the exemptions outlined in Rule 144A of the U.S. Securities Act and outside the United States of America in line with Regulation S of the U.S. Securities Act.

This statement does not constitute an offer to sell the Notes or a request for offers to purchase the Notes in any state or jurisdiction in which such an offer, request or sale is prohibited by law.

Cimpor ranks among the 10 largest international cement companies in the sector. With a strong position in Latin America and Africa, and an important exports platform in Portugal, the company follows a disciplined business strategy focused on efficiency increase and selective investments management.

Lisbon, July 10, 2014

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Cimpor – Cimentos de Portugal, SGPS, S.A.

Public Company

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Share Capital : 672.000.000 Euros

Tax and Lisbon Companies Registry and Registration number: 500 722 900

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