



(Translated from the original version in Portuguese)

INTERCEMENT (CAMARGO CORRÊA) OFFER FOR CIMPOR

Cimpor reports that it has been informed by InterCement that the later “received from Votorantim Cimentos S.A. a communication informing that Votorantim Cimentos S.A does not intend to sell its participation in Cimpor – Cimentos de Portugal, SGPS, S.A. within the Public Offer preliminarily announced by InterCement”.

Aiming at clarifying the market regarding the process of the Cimpor Takeover Offer preliminarily announced by Camargo Corrêa through InterCement Austria Holding GmbH (the “Offer”), Cimpor confirms having received from CMVM a new version of the Prospectus in order to update, preceding the registration of the Offer, the *Board of Directors Report on the Opportunity and Conditions of the Offer*, which Cimpor shall publish until the 11 of May.

Cimpor informs the market that the Offer is still dependent on its registration by CMVM, and that it will be launched through the official publication (at www.cmvm.pt¹) of the Announcement and Prospectus approved as part of the registration process.

Lisbon, May 7, 2012

¹ http://web3.cmvm.pt/english/sdi2004/emitentes/emit_opas.cfm?num_ent=%23%23%24W%5B%0A