



ANNOUNCEMENT

QUALIFYING SHAREHOLDING

Under the terms and for the purposes of article 17 of the Portuguese Securities Code, we hereby publish that Votorantim, notified us of the following:

“Under de terms set in article 16 of the Portuguese Securities Code (“CVM”), Votorantim Cimentos, S.A. a company incorporated under the laws of República Federativa do Brasil, under the Brazilian identification number CNPJ/MF 01.637.895/0001-32, with headquarters at Praça Professor José Lannes, no. 40, 9th floor, in the capital of the State of São Paulo (“Votorantim Ceimentos”), hereby, on its behalf and on behalf of the entities below mentioned, informs the following:

1. On February 3, 2010, in an off-market transaction, Votorantim Cimentos acquired 116,089,705 shares representing 17.28% of the share capital and voting rights of CIMPOR – Cimentos de Portugal, SGPS, S.A. (“CIMPOR”).
2. On the same day, Votorantim Cimentos celebrated a shareholders’ agreement with Caixa Geral de Depósitos, S.A. (“CGD”), an entity holding directly 64,454,995 shares representing 9.59% of the share capital and voting rights of CIMPOR, and indirectly, 271,664 shares representing 0.04% of the share capital and voting rights of CIMPOR, all of which imputable to the latter under article 20 of CMVM as announced to the market.
3. In result of the above mentioned a participation of 26.91% of the share capital and voting rights of CIMPOR, corresponding to 180,816,364 shares is imputable to Votorantim Cimentos.
4. Votorantim Cimentos is directly controlled by Votorantim Industrial S.A.¹ and by Votorantim Participações S.A.², which fully holds Votorantim Industrial S.A. and is directly controlled by Hejoassu Administração S.A.³, to which, therefore, the above mentioned participation is imputable.”

Lisbon, February 5, 2010

The Investor Relations Officer

Filipa Saraiva Mendes

1. A company incorporated under the laws of República Federativa do Brasil, with headquarters at Rua Amauri, no. 255, 13th floor, Cj, “A”, Capital de São Paulo, Brasil.
2. A company incorporated under the laws of República Federativa do Brasil, with headquarters at Rua Amauri, no. 255, 10th floor, Capital de São Paulo, Brasil.
3. A company incorporated under the laws of República Federativa do Brasil, with headquarters at Praça Ramos Azevedo, no. 254, 7th floor”, Capital de São Paulo, Brasil.

CIMPOR – CIMENTOS DE PORTUGAL, SGPS, S.A.

Public Company Head Office: Rua Alexandre Herculano, 35 – 1250-009 LISBON

Share Capital: 672,000,000 euros

Tax and Lisbon Companies Registry Registration number: 500 722 900