

(Translated from the original version in Portuguese)

S&P PLACES CIMPOR RATINGS ON CREDIT WATCH

Cimpor informs that Standard & Poor's (S&P) placed the corporate credit ratings on this company of long-term "BBB-" and short-term "A-3", on negative credit watch.

This follows the preliminary announcement, on March 30, of the Public Tender Offer launched by Intercement Austria, a subsidiary of Cimpor's indirect shareholder Camargo Corrêa, S.A.. As the current S&P rating for Camargo Corrêa ("BB") is below Cimpor's, this agency considers that an eventual control takeover by this shareholder could limit Cimpor's rating to the one of that shareholder.

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Phone. (351) 21 311 8889